

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
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PURDUE PHARMA L.P., *et al.*, : Case No. 19-23649 (RDD)
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Debtors. : (Jointly Administered)
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**NOTICE OF FILING STATEMENTS IN SUPPORT BY CONSENTING STATES AND
TERRITORIES TO THE DEBTORS' MOTION TO ASSUME
PREPETITION REIMBURSEMENT AGREEMENT**

PLEASE TAKE NOTICE that on October 29, 2019, the Debtors filed a *Motion to Assume the Prepetition Reimbursement Agreement with the Ad Hoc Committee, and to Pay the Fees and Expenses of the Ad Hoc Committee's Professionals* (the "**Motion**") [dkt. no. 394].

PLEASE TAKE FURTHER NOTICE that on November 15, 2019, the ad hoc committee of governmental and other contingent litigation claimants (the "**Ad Hoc Committee**") filed its *Statement in Support of Debtors' Motion to Assume Prepetition Reimbursement Agreement and Reply to Objections* (the "**AHC Statement**") [dkt. no. 486].

PLEASE TAKE FURTHER NOTICE that several states and territories, both members and non-members of the Ad Hoc Committee, which are among the creditors supporting the framework for a comprehensive settlement, join in the assertions made in the Motion and the AHC Statement and have prepared Statements in Support. Attached hereto as Exhibits A-Z are the Statements in Support of the Motion and the AHC Statement filed by the following states and territories:

- A. Alabama
- B. Alaska
- C. Arkansas
- D. Commonwealth of the Northern Mariana Islands

- E. Georgia
- F. Indiana
- G. Kansas
- H. Louisiana
- I. Michigan
- J. Mississippi
- K. Missouri
- L. Montana
- M. Nebraska
- N. New Mexico
- O. North Dakota
- P. Ohio
- Q. South Carolina
- R. South Dakota
- S. Tennessee
- T. Territory of American Samoa
- U. Territory of Guam
- V. Territory of the United States Virgin Islands
- W. Texas
- X. Utah
- Y. West Virginia
- Z. Wyoming

Dated: November 15, 2019
New York, New York

OTTERBOURG P.C.

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